



A gift of stock to the Freeport Conservation Trust can reduce your tax burden and make a big difference every day protecting and caring for the natural beauty of Freeport.

Gifts of stock make a big impact and typically carry benefits not associated with gifts made by check, cash, or credit card. Donors can choose to make their gifts with appreciated publicly traded securities and potentially save income and capital gains tax. By gifting FCT appreciated securities that you have owned for more than a year and a day, you receive an available charitable deduction for the full value of the gift. This is a big impact and win-win as neither you nor FCT will have to pay the capital gains tax.

The following are simple steps for gifts of stock to be electronically transferred:

STEP ONE: Shares can be transferred directly from your brokerage account to FCT's account.

Please share the following information with your broker.

- a) Date
- b) FCT broker's name, firm, and direct phone number;
- c) Name of stock(s) to irrevocably transfer;
- d) Number of shares;
- e) legal name on your account; and
- g) Your account number.

Note: Please instruct your broker to include your name when transferring the securities

Please transfer to the Freeport Conservation Trust account via DTC as follows:

Receiving Firm: UBS Financial Services Inc.
Deliver to: DTC# 0221
Account #: MH 07668 TS
Donor Name: Your Name/Client Name
For the Account of: Freeport Conservation Trust

**FCT Broker Contact: Charles Redman III, UBS Financial Service; 207-791-5533;
Charles.redman@ubs.com**

FCT Tax ID #: 01--0357213

STEP TWO: We kindly ask that you notify FCT of your intended stock gift by contacting Carrie Kinne, Executive Director via email at carrie@freeportconservationtrust.org or phone 207-865-3985 ext. 212.

Please share:

- 1) The name of stock(s) and number of shares being transferred
- 2) Notify us if you have a Preferred Name and address for acknowledgement
- 3) Approximate date of transfer, and
- 4) Designation of gift- General Support or Specific Program

Thank you for your support of Freeport Conservation Trust!